



Clarity Gold Corp.

focused on the acquisition, exploration & development of gold projects in North America.

Our objective is to identify, acquire and develop gold-primary projects that have been overlooked or underfinanced, including projects that have fallen dormant as non-core assets. Our exploration mandate is focused in the North American regions that are supportive of mining investment.

Clarity Gold Corp. ("Clarity") lists as a publicly-traded gold exploration company on the **CSE under the symbol CLAR and on FRA under the symbol 27G.**

Capital Structure*

Shares Issued and Outstanding 20,358,000

Options	700,000
Warrants	1,779,310
Debt	None
Clarity Team Ownership	2,750,000 Shares (13.5%)
Fully Diluted	22,837,310

* Capital Structure as at 2020-09-05

Explore With Clarity

Proven ability to identify, evaluate and execute transactions on assets

Management has identified and completed over 100 resource property transactions

Tight capital structure

- 20,358,000 shares I&O
- Management holds 13.5% of issued stock

Empirical Property has demonstrated gold values in a known porphyry district recent work program and 43-101 report completed

- Large 10,618 ha land package
- Historic and recent work show positive results

Growing portfolios of overlooked gold projects with 2 recent acquisitions

MANAGEMENT



James Rogers
Director, CEO



Andrew Male
Director



Peter Nguyen
CFO



Theo Van Der Linde
Director



The Empirical Project: Au-Cu-Mo

Location: 12 km south of Lillooet, BC

Area: 10,518 Ha

Exploration: Au-Cu-Mo Porphyry

- 6 of 15 historic drill holes intersected anomalous gold values
- Includes 21 m of 3.67 g/t Au (from 36 m)

Ownership: 100% ownership of 5,117 ha and option to earn 100% of 5,401 ha

Historic Work includes:

- ~1600m of drilling (max depth of 230m)
- Limited geologic mapping
- Limited soil sampling



Tyber Project: Au-Cu-Ag

Location: 18 km south of Parksville, Vancouver Island, BC, Canada

Area: 928 Ha

Exploration: Shear zone hosted quartz veins with gold values

Ownership: 100% Clarity Gold Corp.

Selected Historic Results:*

- Up to 2.328 oz/t Au (from waste dump)
- and 16% Cu, 305.5 oz/t Ag



Gretna Green: Au-Cu-Ag

Location: 24 km SW of Port Alberni, Vancouver Island, BC, Canada

Area: 1,331 Ha

Exploration: Skarn

Access: Accessible by gravel road

Ownership: 100% Clarity Gold Corp.

Selected Historic Results:*

- Up to 1.54 oz/t Au,
- 17.8% Cu,
- and 1.65 oz/t Ag

Connect with Clarity

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* The Company's Qualified Person has not verified the results of historic exploration and sampling at the Tyber and Gretna Green Projects, additional sampling would be required to verify the data

Technical information contained has been reviewed by Rory Kutluoglu, a "Qualified Person" as defined by National Instrument 43-101 - Standards for Disclosure for Mineral Projects. Except for historical information, this document contains certain "forward-looking" statements and information relating to Clarity Gold Corp. ("Clarity" or the "Company") that are based on the beliefs of Clarity's management as well as assumptions made by and information currently available to Clarity's management. Such statements reflect current risks, uncertainties and assumptions related to certain factors including, but not limited to: the completion of the Company's initial public offering ("IPO"); the listing of the Company's common shares on the Canadian Securities Exchange ("CSE"); exploration and development risks; exploration expenditures and financing requirements; title matters; operating hazards; precious metal prices; political and economic factors; general economic conditions; relationships with vendor and strategic partners; governmental regulation and supervision; and other events outside the direct control of the Company. Should any one or more risks or uncertainties materialize or change, or should any underlying assumptions prove incorrect, actual results and forward-looking statements may vary from those described herein. Clarity does not assume the obligation to update such forward-looking statements except as required by law.