Clarity Gold Corp. focused on the acquisition, exploration & development of gold projects in North America.

Our objective is to identify, acquire and develop gold-primary projects that have been overlooked or underfinanced, including projects that have fallen dormant as non-core assets. Our exploration mandate is focused in the North American regions that are supportive of mining investment.

Clarity Gold Corp. ("Clarity") is a publicly-traded gold exploration company listed on the CSE under the symbol CLAR, on the OTC under CLGCF, and the FRA under the symbol 27G.

Explore With Clarity

Proven ability to identify, evaluate and execute transactions on assets

Management has identified and completed over 100 resource property transactions

Tight capital structure
- 25,788,187 shares I&O
- Management holds 11% of issued stock

Empirical Property has demonstrated gold values in a known porphyry district
- Large 10,618 ha land package
- Historic and recent work show positive results

Capital Structure*

<table>
<thead>
<tr>
<th>Shares Issued and Outstanding</th>
<th>28,142,592</th>
</tr>
</thead>
<tbody>
<tr>
<td>Options</td>
<td>1,650,000</td>
</tr>
<tr>
<td>Warrants</td>
<td>4,145,425</td>
</tr>
<tr>
<td>Debt</td>
<td>None</td>
</tr>
<tr>
<td>Clarity Team Ownership</td>
<td>2,802,250 Shares (10%)</td>
</tr>
<tr>
<td>Fully Diluted</td>
<td>33,983,017</td>
</tr>
</tbody>
</table>

* Capital Structure as at 2021-09-01

Management

- James Rogers
  Director, CEO
- Steven Sulis
  CFO
- Rory Kutlueglu
  Advisor
- Andrew Male
  Director
- Rose Zanic
  Director
- Ian Graham
  Advisor
- Michel Robert
  Advisor
- Michael Williams
  Advisor

The Art of Discovery | ClarityGoldCorp.com
The Empirical Project: Au-Cu-Mo

Location: 12km south of Lillooet, British Columbia, Canada
Project Area: 10,518 Ha
Exploration: Au-Cu-Mo Porphyry
Access: Partially accessible by gravel road and helicopter base in Lillooet.

Ownership: 100% ownership of 5,177 ha and option to earn 100% of 5,401 ha

Historic Work includes:
- ~1600m of diamond drilling (max depth of 230m)
- 6 of 15 drill holes intersected anomalous gold values
- Limited geologic mapping, soil sampling, and geophysics

Tyber Project: Au-Cu-Ag

Location: 18 km south of Parksville, Vancouver Island, BC, Canada
Project Area: 928 Ha
Exploration: Shear zone hosted quartz veins gold values
Access: Accessible by gravel road

Ownership: 100% Clarity Gold Corp.

Selected Historic Results:
- Up to 2.328 oz/t Au (from waste dump)
- 16% Cu, 305.5 oz/t Ag

Gretna Green: Au-Cu-Ag

Location: 24 km SW of Port Alberni, Vancouver Island, BC, Canada
Project Area: 1,331 Ha
Exploration: Skarn
Access: Accessible by gravel road

Ownership: 100% Clarity Gold Corp.

Selected Historic Results:
- Up to 1.54 oz/t Au
- 17.8% Cu
- and 1.65 oz/t Ag

* The Company’s Qualified Person has not verified the results of historic exploration and sampling at the Tyber and Gretna Green Projects, additional sampling would be required to verify the data.