Except for historical information, this presentation contains certain “forward-looking” statements and information relating to Clarity Gold Corp. (“Clarity” or the “Company”) that are based on the beliefs of Clarity’s management as well as assumptions made by and information currently available to Clarity’s management. Such statements reflect current risks, uncertainties and assumptions related to certain factors including, but not limited to: the Option agreement with Big Ridge, including that Clarity may not satisfy the conditions required to exercise the Option in part or at all; exploration and development risks; exploration expenditures and financing requirements; title matters; operating hazards; precious metal prices; political and economic factors; general economic conditions; relationships with vendor and strategic partners; governmental regulation and supervision; and other events outside the direct control of the Company. Should any one or more risks or uncertainties materialize or change, or should any underlying assumptions prove incorrect, actual results and forward-looking statements may vary from those described herein. Clarity does not assume the obligation to update such forward-looking statements except as required by law.

The factors that could cause actual results to differ materially from those mentioned herein include, but are not limited to: the Company’s inability to exercise the Option; the sufficiency of the Company’s current working capital and the estimated cost and availability of future financing to fund the continued exploration and development of the Company’s exploration properties; general business, economic and social uncertainties; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; and other risks outside of the Company’s control.

This list is not exhaustive and these and other factors should be considered carefully. As a result of the foregoing and other factors, no assurance can be given as to any such future results, levels of activity or achievement and neither the Company nor any other person assumes responsibility for the accuracy and completeness of these forward-looking statements. Readers should not place undue reliance on the Company’s forward-looking statements.

Technical information contained in this presentation has been reviewed by Rory Kutluoglu, a “Qualified Person” as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.
Our objective is to identify, acquire and develop precious and base metals projects that have been overlooked or underfinanced, including projects that have fallen dormant as non-core assets.

Our exploration mandate is focused in Canadian regions that are supportive of mining investment.
Clarity Gold Corp. ("Clarity") is listed as a publicly traded gold exploration company on the CSE under the symbol: CLAR

Proven ability to identify, evaluate and execute transactions on assets

Management has identified and completed over 100 resource property transactions

Early investment opportunity in a tight capital structure
- Shares I/O: 28,142,592¹
- Management holds 11% of issued stock¹

Empirical Property in BC has demonstrated gold values in a known porphyry district; recent work program and 43-101 report completed
- Large 10,618 ha land package
- Historic and recent work show positive results

Growing portfolio of overlooked gold projects

¹ As of February 1, 2022
Experienced Management

James Rogers | Project Generator

Led by CEO James Rogers, the Clarity management team has extensive industry experience allowing the Company to operate with a lean business philosophy, minimizing costs and ensuring that capital is invested into active exploration & acquisition, maximizing the opportunity to enhance shareholder value.

- 13 years experience in mining and exploration
- 90+ projects with completed transactions
- Global experience across North, Central, & South America, Africa, and Europe
Clarity Timeline

October 2019
Empirical Property optioned + initial work program completed

May 2020
Final Prospectus filed for IPO

June 2020
Commencement of trading on CSE

July 2020
Tyber & Gretna Green Projects acquired + Empirical Project expanded
2020 exploration programs commenced
Empirical Project

- 12 km south of Lillooet, BC
- 10,518 ha
- 100% ownership of 5,117 ha and option to earn 100% of 5,401 ha
- 6 of 15 historic drill holes intersected anomalous gold values
- Includes 21 m of 3.67 g/t Au (from 36 m)
- Exploration Model: Au-Cu-Mo Porphyry
- Historic work includes:
  - ~1600 m of drilling (max depth of 230 m)
  - Limited geologic mapping
  - Limited soil sampling
The Cordilleran Continental Arc contains multiple significant porphyry deposits, including Imperial Metals’ historic Huckleberry Mine and Noranda’s historic Babine Porphyry camp.

Potentially analogous Cordilleran continental Arc porphyries from the South Eastern Coast Mountains within 150km of the Property include:

- Fish Lake (Prosperity) 1,150 Mt @ 0.22% Cu and 0.41 g/t Au
- Poison Mountain 808 Mt @ 0.24% Cu and 0.12 g/t Au
- Taseko 15 Mt @ 0.53% Cu and 0.53 g/t Au
Empirical Project
Continued

*True widths not known*

The Art of Discovery   |   CSE: CLAR   |
claritygoldcorp.com   |   Page 22

21 m drill intercept @ 3.67 g/t Au

Rock Samples

Showings

Internal Exclusion

Extensions

Hole | Easting | Northing | From (m) | Azi | Dip | 21 m at 3.67 g/t Au
DDH 81-4 578731 5599216 | 36.00 | 30 | -52 | 1.75 m @ 3.20 g/t Au
DDH 88-2 578741 5599223 | 28.97 | 195 | -85 | 1.01 m @ 3.30 g/t Au
DDH 86-4 578741 5599223 | 42.43 | 270 | -70 | 0.88 m @ 10.27 g/t Au
DDH 86-5 578741 5599223 | 17.68 | 165 | 55 | 0.88 m @ 10.27 g/t Au

Grab sample from showing returned 0.355% molybdenum

Grab samples from scattered quartz veins assayed up to 0.6 g/t Au, 0.15 g/t Au, and 46 g/t silver.

True widths not known
## Tyber and Gretna Green Projects

<table>
<thead>
<tr>
<th></th>
<th>Tyber</th>
<th>Gretna Green</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Target Commodities</strong></td>
<td>Gold, Copper, and Silver</td>
<td></td>
</tr>
<tr>
<td><strong>Project Area</strong></td>
<td>928 ha</td>
<td>1,331 ha</td>
</tr>
<tr>
<td><strong>Ownership</strong></td>
<td>100% Clarity Gold Corp.</td>
<td></td>
</tr>
<tr>
<td><strong>Exploration Model</strong></td>
<td>Shear zone hosted</td>
<td>Skarn</td>
</tr>
<tr>
<td></td>
<td>quartz veins</td>
<td></td>
</tr>
<tr>
<td><strong>Location</strong></td>
<td>18 km SW of Parksville, Vancouver Island, BC, Canada</td>
<td>24 km SW of Port Alberni, Vancouver Island, BC, Canada</td>
</tr>
<tr>
<td><strong>Access</strong></td>
<td>By gravel road</td>
<td></td>
</tr>
<tr>
<td><strong>Selected Historic Results</strong></td>
<td>Up to 2.328 oz/t Au (from waste dump), 16% Cu, 305.5 oz/t Ag</td>
<td>Up to 1.54 oz/t Au, 17.8% Cu, 1.65 oz/t Ag</td>
</tr>
</tbody>
</table>

The Company’s Qualified Person has not verified the results of historic exploration and sampling at the Gretna Green Project; additional sampling would be required to verify the data.
## Capital Structure

**33,983,017**

<table>
<thead>
<tr>
<th>Shares Issued &amp; Outstanding</th>
<th>28,142,592</th>
</tr>
</thead>
<tbody>
<tr>
<td>Options</td>
<td>1,650,000</td>
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<tr>
<td>Warrants</td>
<td>4,145,425</td>
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<tr>
<td>Debt</td>
<td>None</td>
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<tr>
<td>Clarity Team Ownership</td>
<td>2,802,250 Shares (10%)</td>
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<tr>
<td>Fully Diluted</td>
<td>33,983,017</td>
</tr>
</tbody>
</table>

As of September 1, 2021
James Rogers  |  Director, CEO

James is a resource professional and entrepreneur active in the exploration and mining sector for over 13 years, and has developed projects in the Americas, Europe, and Africa. Mr. Rogers is the Principal of Longford Exploration Services. Since 2017, James and his teams have identified and vended over 90 resource properties to public and private companies.

James specializes in generating projects through focused-area selection from large databases. Results are achieved by employing a number of GIS, 3D software and remote sensing solutions, along with the timely execution of field exploration programs. Being raised in a mining family in addition to an entrepreneurial and hands-on background in aircraft mechanics, business operation and construction management, complement his technical skills offering a multifaceted hands-on approach to project management and problem solving in mineral exploration and development.

Steven Sulis  |  CFO

Mr. Stephen Sulis is currently working as CFO with a number of TSX-V and CSE listed companies, predominately focused on the resource sector, both in Canada and around the globe. His professional experience includes exploration and mining companies, implementation of accounting software, various equity financings and implementation of internal control policies. In addition to his accounting experience, previously Mr. Sulis worked in the financial sector with TD Canada Trust. Mr. Sulis graduated with distinction at Capilano University, North Vancouver, and holds a bachelor’s degree in business administration as well as an advanced diploma in international business studies.
**Ms. Zanic**

Ms. Zanic has over 25 years of capital markets and corporate finance expertise. She is a self-employed corporate finance professional with significant experience with going-public transactions, financings, M&A transactions and general public company administration. She previously spent 19 years with Wolverton Securities Ltd. where she was Senior Vice-President, Corporate Finance in charge of the firm’s corporate finance and syndication department.

Ms. Zanic holds a CPA (CA) designation and received a Bachelor of Commerce Degree (Finance) from the University of British Columbia. She currently is a director of several Canadian publicly listed companies, including serving as audit committee chair. Ms. Zanic is also a member of the TSX Venture Exchange BC Local Advisory Committee.

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**Andrew Male**

Mr. Male is an experienced Director & Executive Officer of public and private companies in the resource and investment sectors. A former Founder and CEO of a TSX Venture Exchange Top 50 Company Ranked 9th, Mr. Male guided the company through the initial financing phases, project acquisitions, deployment of exploration programs, development financing, transitioning mining assets from greenfield to brownfield and the acquisition of adjacent producers and eventual sale to Private Equity.

As a seasoned Director and Officer Mr. Male has sat on a number of Boards and worked with multiple companies in varying capacities. Presently, Mr. Male also works with several Family Offices and specific investors that seek access to an array of transformational opportunities. He is an Associate of Columbus Energy Partners, an incubator and accelerator of companies in the energy sector. Mr. Male is also a Director of Global UAV Technologies Ltd. and Managing Director of a privately held Corporate Finance & Investment entity.

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**Rose Zanic**

Ms. Zanic has over 25 years of capital markets and corporate finance expertise. She is a self-employed corporate finance professional with significant experience with going-public transactions, financings, M&A transactions and general public company administration. She previously spent 19 years with Wolverton Securities Ltd. where she was Senior Vice-President, Corporate Finance in charge of the firm’s corporate finance and syndication department.

Ms. Zanic holds a CPA (CA) designation and received a Bachelor of Commerce Degree (Finance) from the University of British Columbia. She currently is a director of several Canadian publicly listed companies, including serving as audit committee chair. Ms. Zanic is also a member of the TSX Venture Exchange BC Local Advisory Committee.
Mr. Graham has over 20 years of experience in the development and exploration of mineral projects, corporate transactions, project evaluations, and exploration.

Mr. Graham’s experience is mostly at major mining companies, namely Rio Tinto and Anglo American, including as Chief Geologist with the Project Generation Group at Rio Tinto. He has been involved with evaluation and pre-development work on several projects in Canada and abroad, including Resolution Copper (Arizona, USA), Diavik Diamond Mine (Northwest Territories, Canada), Eagle Nickel (Michigan, USA), Lakeview Nickel (Minnesota, USA) and Bunder Diamonds (India). Mr. Graham’s experience in the junior sector are mostly in C-level positions and includes exploration startups that have made new discoveries or acquired overlooked discoveries in base and precious metals and industrial commodities (graphite, potash). He is a passionate believer in the positive social and economic benefits of responsible resource development and is a proponent for the deployment of venture capital for the expansion of the global resource base. Ian studied Geology at the University of Regina and earned a BSc (Hons) in Geology at the University of KwaZulu Natal in South Africa.

Ian Graham  |  Advisor

Mr. Kutluoglu is a professional geologist with over 15 years of international mineral exploration experience and executive management roles with North American and European companies. He has designed and executed multiple exploration programs and managed comprehensive environmental baseline and feasibility study programs. Mr. Kutluoglu was the Exploration Manager for Kaminak Gold Corp. leading their team to deliver the maiden and updated resources on the Coffee Gold Project prior to Kaminak’s acquisition by Gold Corp. in 2016.

Mr. Kutluoglu is a Fellow of the Society of Economic Geologists.

Rory Kutluoglu  |  Advisor
Mr. Michel Robert (B.A., B.A.Sc. (Hons), M.A.Sc (Hons)) is a metallurgist and mining engineer with over 45 years of diverse technical experience in the mining industry, both identifying assets for acquisition and then putting those assets back into production. In recent years he has focused on identifying and advancing earlier stage mineral properties for eventual sale to public and private companies. His experience in mining operations with major companies, include Quebec Cartier Mining Ltd., Teck Corp., SNC, Lac Minerals (now Goldcorp), AMEC, Minero Peru, Fluor Daniel and Pan American Silver Corp., where Michel's roles have ranged from foreman to President. He has practical experience in operation, commissioning, design, construction, finance and due diligence.

As Senior Vice President for Pan American Silver Corp. from 1995 to 2001, Michel managed operations in Latin America including the expansion of the company into Peru, Mexico, and Bolivia. During this time he was responsible for the identification, purchase and turnaround of the long lived historic operations of Quiruvilca, Huaron and the San Ignacio de Morococha Mines in Peru, and the La Colorada Mine in Mexico, as well as for acquisition of the San Vicente Mine in Bolivia. All but Quiruvilca are still running today. Michel previously served for nine years at Teck Corporation as corporate metallurgist, lead engineer and start-up manager. He was also a director of SNC (now SNC Lavalin Group Inc.) and one of three founders of Simons Mining Group (now AMEC Foster Wheeler).

Michael Williams has over 24 years of experience as a senior mining executive. He has held the role of Executive Chairman with several different public companies, including Underworld Resources Ltd, which was sold to Kinross Gold Corp in 2010 for $138 million. Michael has developed an extensive global network which has enabled him to raise significant capital for exploration and development projects around the world. He currently serves as the President and CEO of Vendetta Mining Corp. and the Chairman of Aftermath Silver.